



COMPASS

## **The #1 Brokerage in the North Bay, the Bay Area & U.S.**

**Compass ranks 1<sup>st</sup> in the San Francisco North Bay, closing over 2300 residential sales worth more than \$4 billion in Marin, Napa & Sonoma Counties.\***

**Compass ranks 1<sup>st</sup> in North Bay higher-price home sales of \$2 million+.\***

**Compass ranks 1<sup>st</sup> in North Bay luxury home sales of \$5 million+.\***

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**Compass ranks 1<sup>st</sup> in the Greater Bay Area,  
closing over 16,750 transactions worth \$31.5 billion.\*\***

**Compass ranks 1<sup>st</sup> in Greater Bay Area home sales of \$5 million+.\*\***

**Compass ranks 1<sup>st</sup> in Greater Bay Area home sales of \$10 million+.\*\***

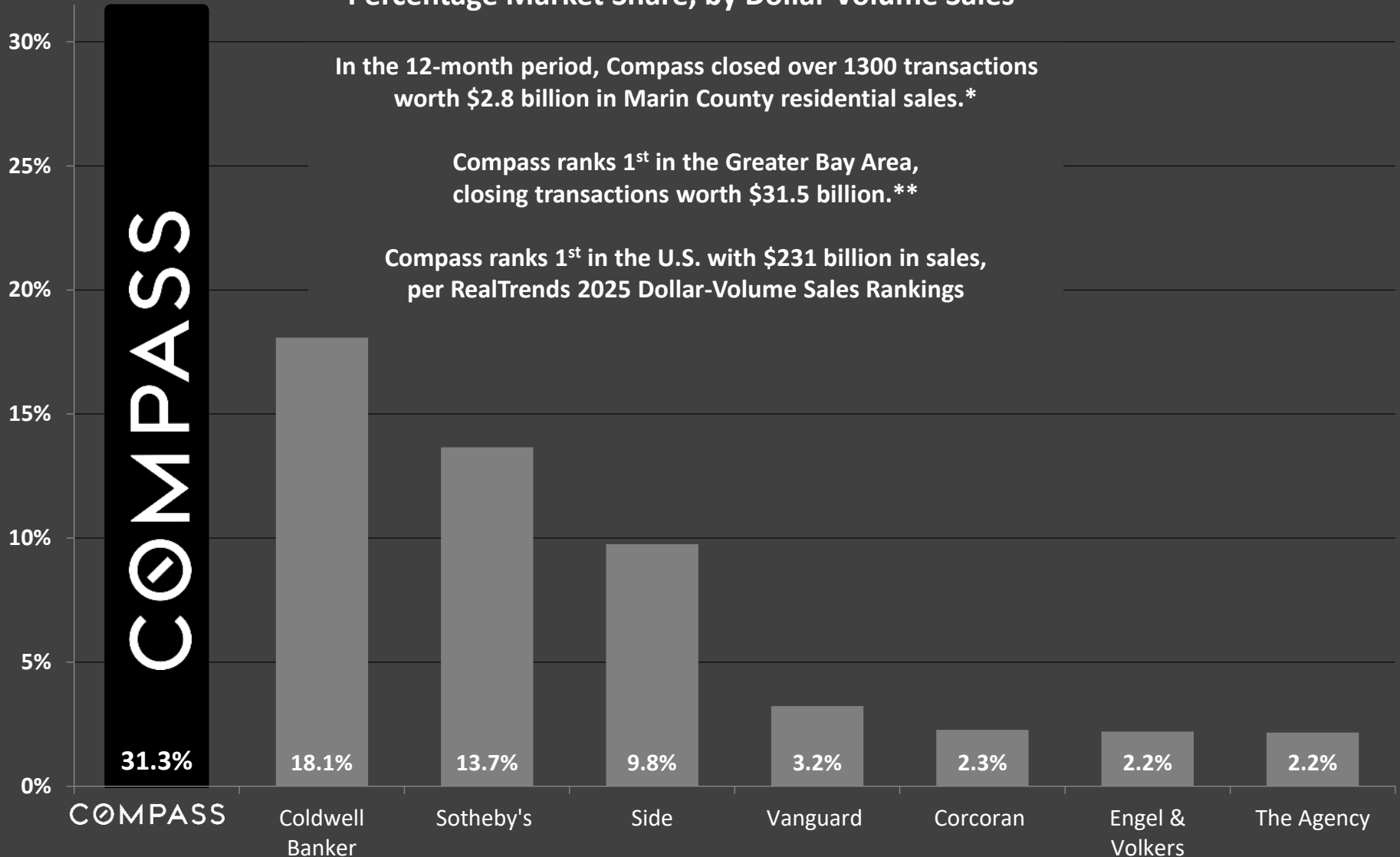
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**Compass ranks 1<sup>st</sup> in the U.S. with \$231 billion in sales,  
per RealTrends 2025 Dollar-Volume Sales Rankings**

\*12 months residential property sales reported to NorCal MLS Alliance through 6/30/25. Analysis made in good faith using transaction-side sales data compiled by the MLS Ranking Report for the top 30 brokerages. \*\*12 greater Bay Area Counties, all property types, per TrendGraphix. Data from sources deemed reliable but should be considered approximate.

# Marin County Home Sales by Broker

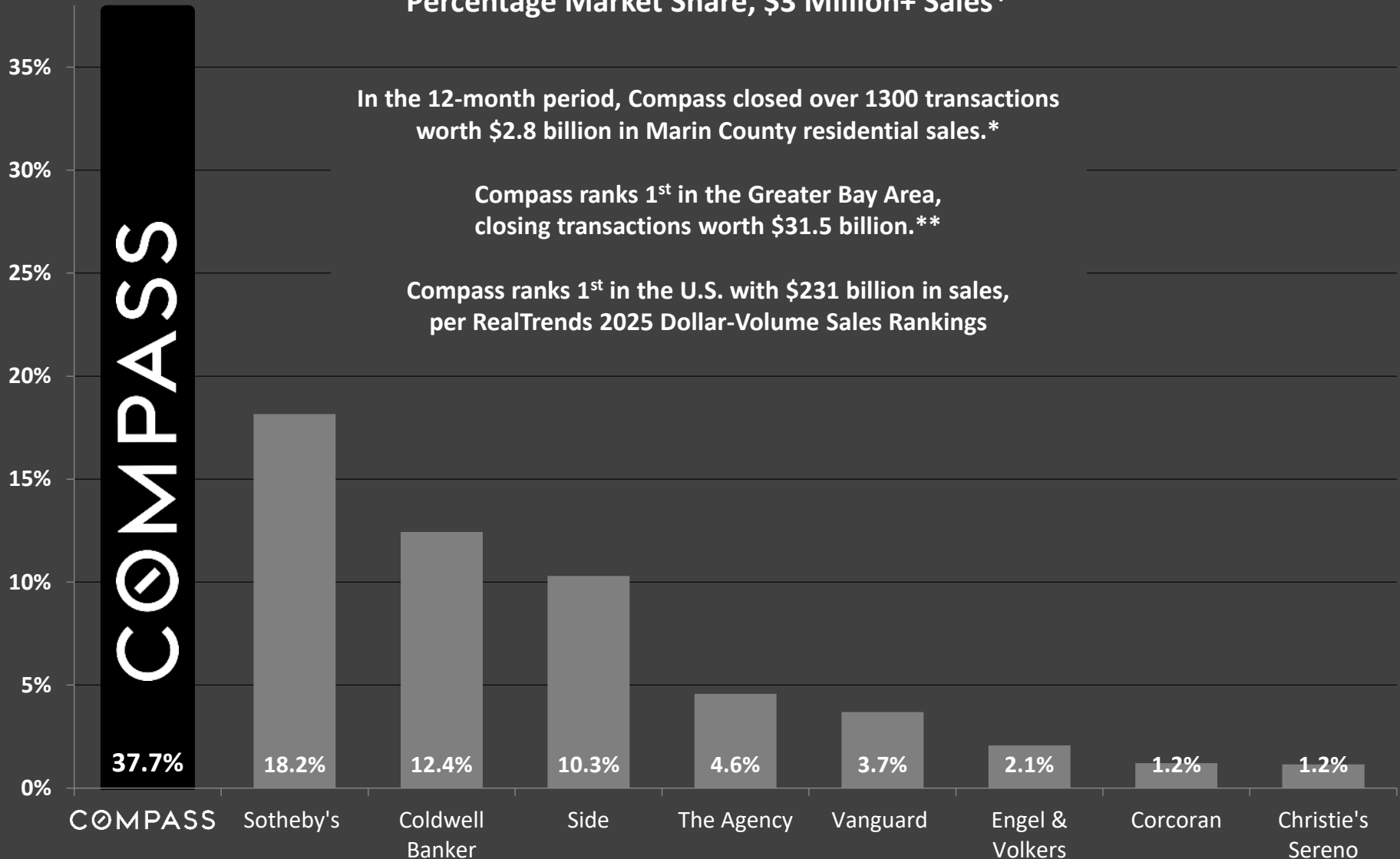
## Percentage Market Share, by Dollar Volume Sales\*



\*12 months residential property sales reported to NorCal MLS Alliance through late June 2025. Analysis made in good faith using transaction-side, dollar-volume sales data compiled by the MLS Ranking Report for the top 30 brokerages. \*\*12 greater Bay Area Counties, all property types, per TrendGraphix. Data from sources deemed reliable but should be considered approximate.

# Marin County Higher-Price Home Sales by Broker

## Percentage Market Share, \$3 Million+ Sales\*



\*12 months residential property sales reported to NorCal MLS Alliance through late June 2025. Analysis made in good faith using transaction-side, dollar-volume sales data compiled by the MLS Ranking Report for the top 30 brokerages. \*\*12 greater Bay Area Counties, all property types, per TrendGraphix. Data from sources deemed reliable but should be considered approximate.

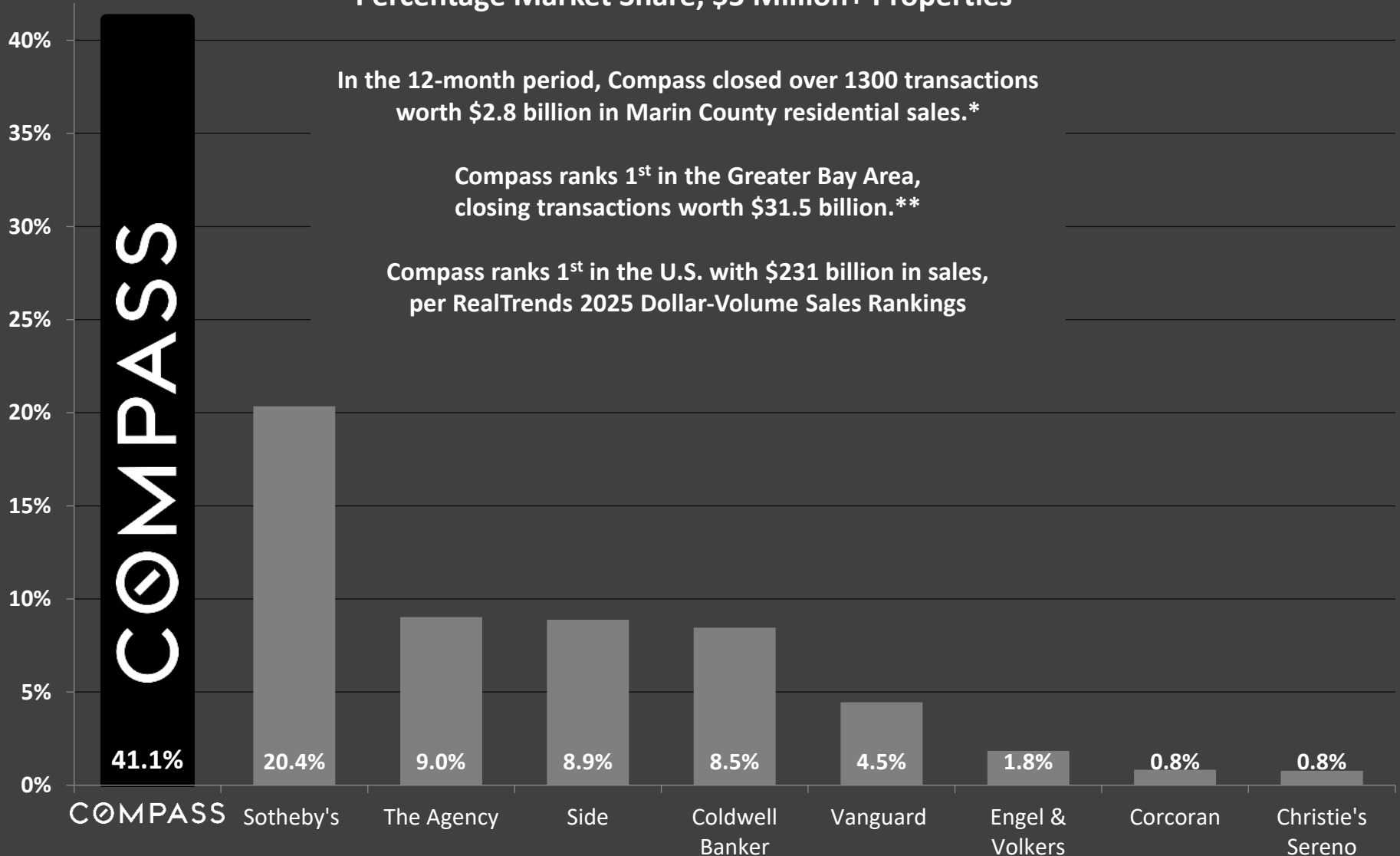
# Marin County Luxury Home Sales by Broker

## Percentage Market Share, \$5 Million+ Properties\*

In the 12-month period, Compass closed over 1300 transactions worth \$2.8 billion in Marin County residential sales.\*

Compass ranks 1<sup>st</sup> in the Greater Bay Area, closing transactions worth \$31.5 billion.\*\*

Compass ranks 1<sup>st</sup> in the U.S. with \$231 billion in sales, per RealTrends 2025 Dollar-Volume Sales Rankings



\*12 months residential property sales reported to NorCal MLS Alliance through late June 2025. Analysis made in good faith using transaction-side, dollar-volume sales data compiled by the MLS Ranking Report for the top 30 brokerages. \*\*12 greater Bay Area Counties, all property types, per TrendGraphix. Data from sources deemed reliable but should be considered approximate.

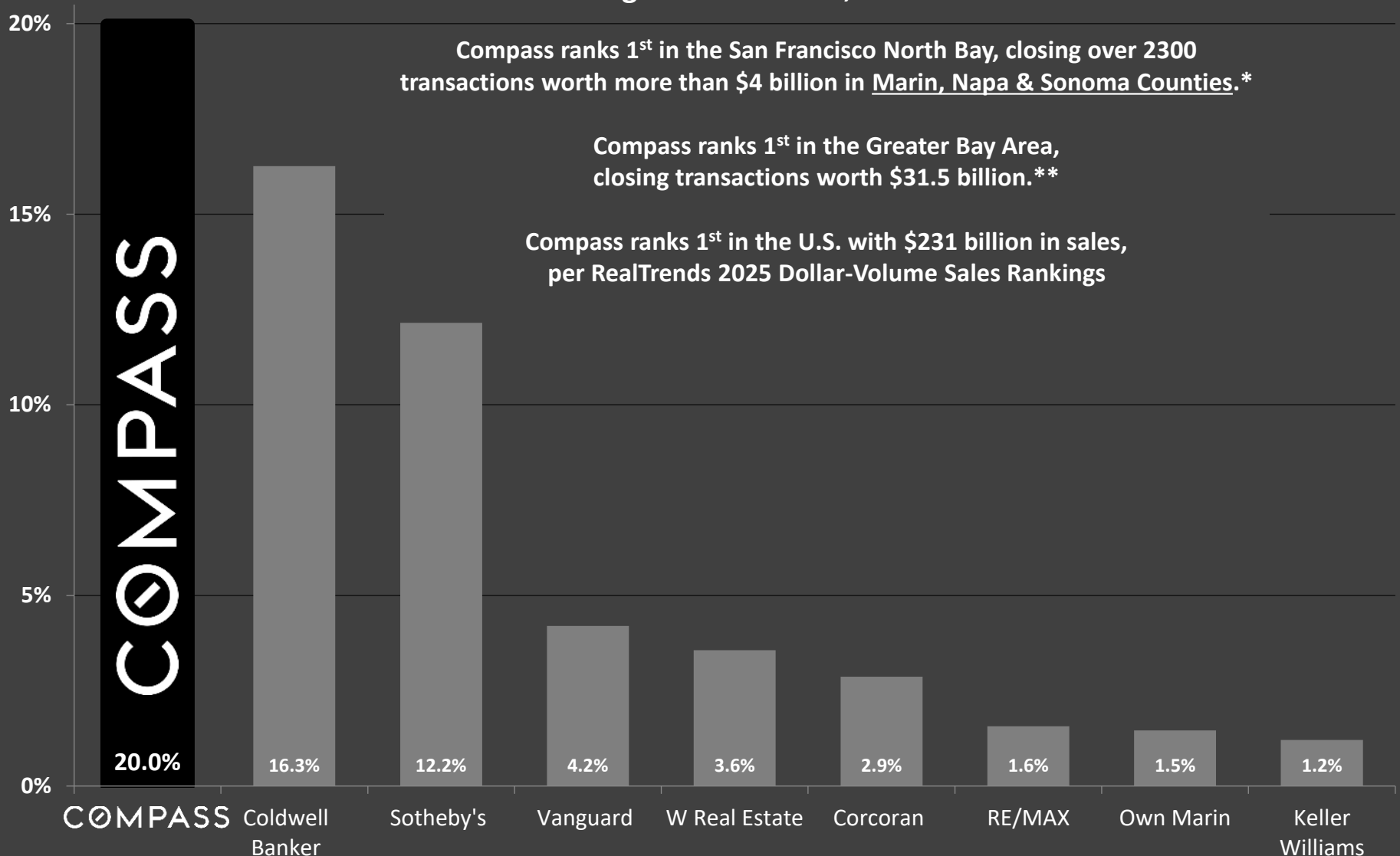
# North Bay Home Sales by Broker

## Percentage Market Share, Dollar-Volume Sales\*

Compass ranks 1<sup>st</sup> in the San Francisco North Bay, closing over 2300 transactions worth more than \$4 billion in Marin, Napa & Sonoma Counties.\*

Compass ranks 1<sup>st</sup> in the Greater Bay Area, closing transactions worth \$31.5 billion.\*\*

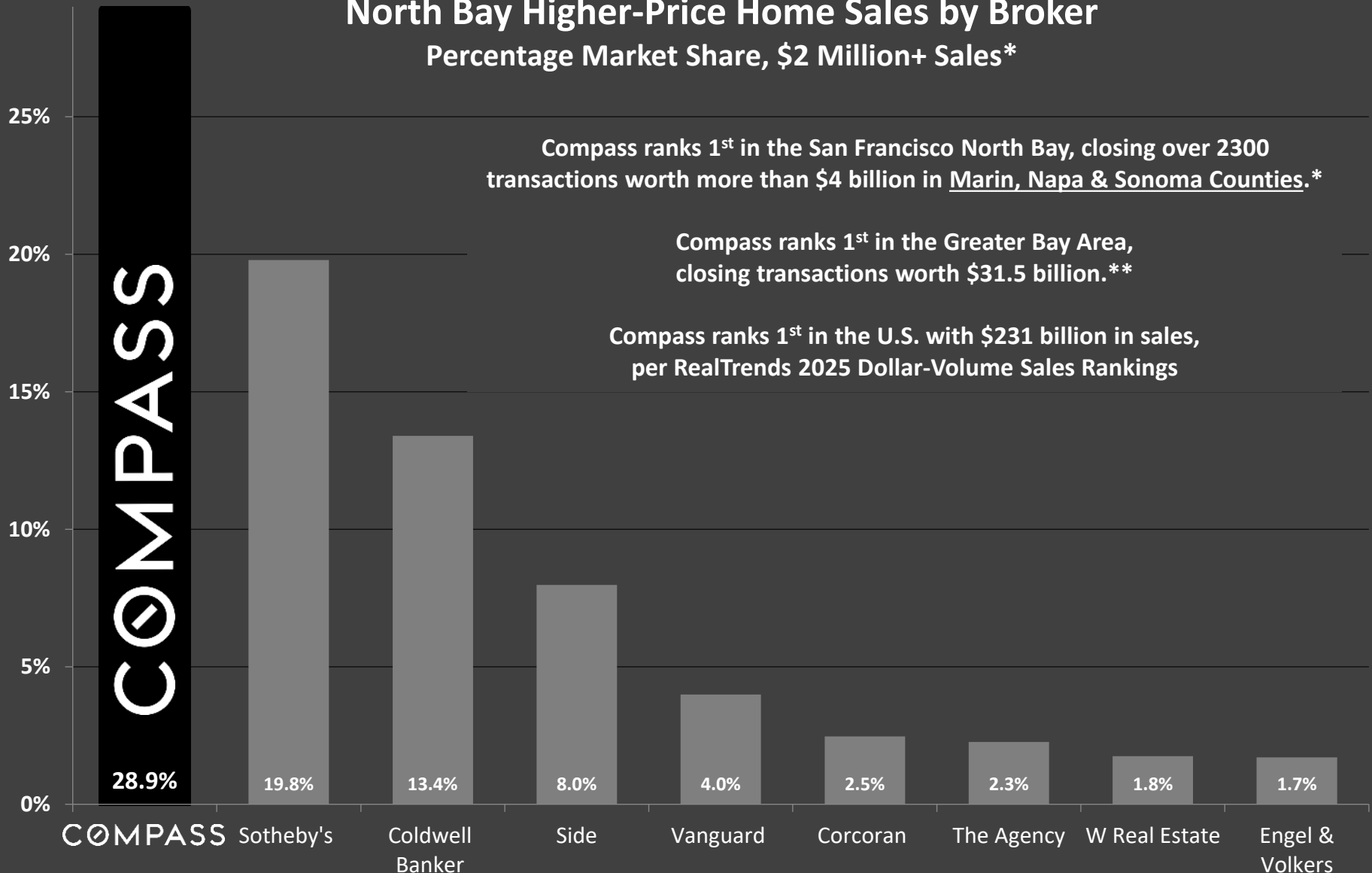
Compass ranks 1<sup>st</sup> in the U.S. with \$231 billion in sales, per RealTrends 2025 Dollar-Volume Sales Rankings



\*12 months residential property sales reported to NorCal MLS Alliance through 6/30/25. Analysis made in good faith using transaction-side sales data compiled by the MLS Ranking Report for the top 30 brokerages. \*\*12 greater Bay Area Counties, all property types, per TrendGraphix. Data from sources deemed reliable but should be considered approximate.

## North Bay Higher-Price Home Sales by Broker

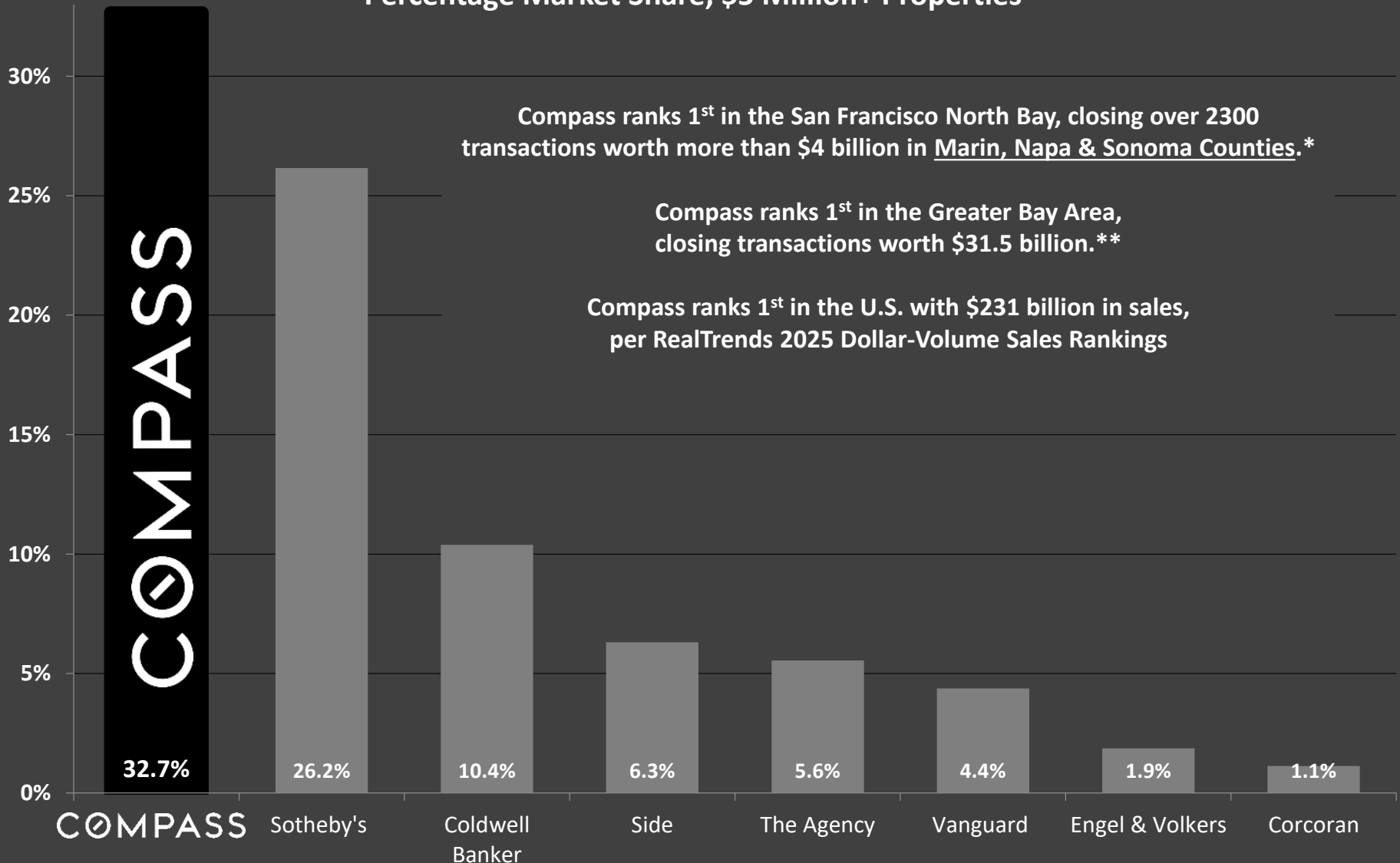
Percentage Market Share, \$2 Million+ Sales\*



\*12 months residential property sales reported to NorCal MLS Alliance through 6/30/25. Analysis made in good faith using transaction-side, dollar-volume sales data compiled by the MLS Ranking Report for the top 40 brokerages. \*\*12 greater Bay Area Counties, all property types, per TrendGraphix. Data from sources deemed reliable but should be considered approximate.

# North Bay Luxury Home Sales by Broker

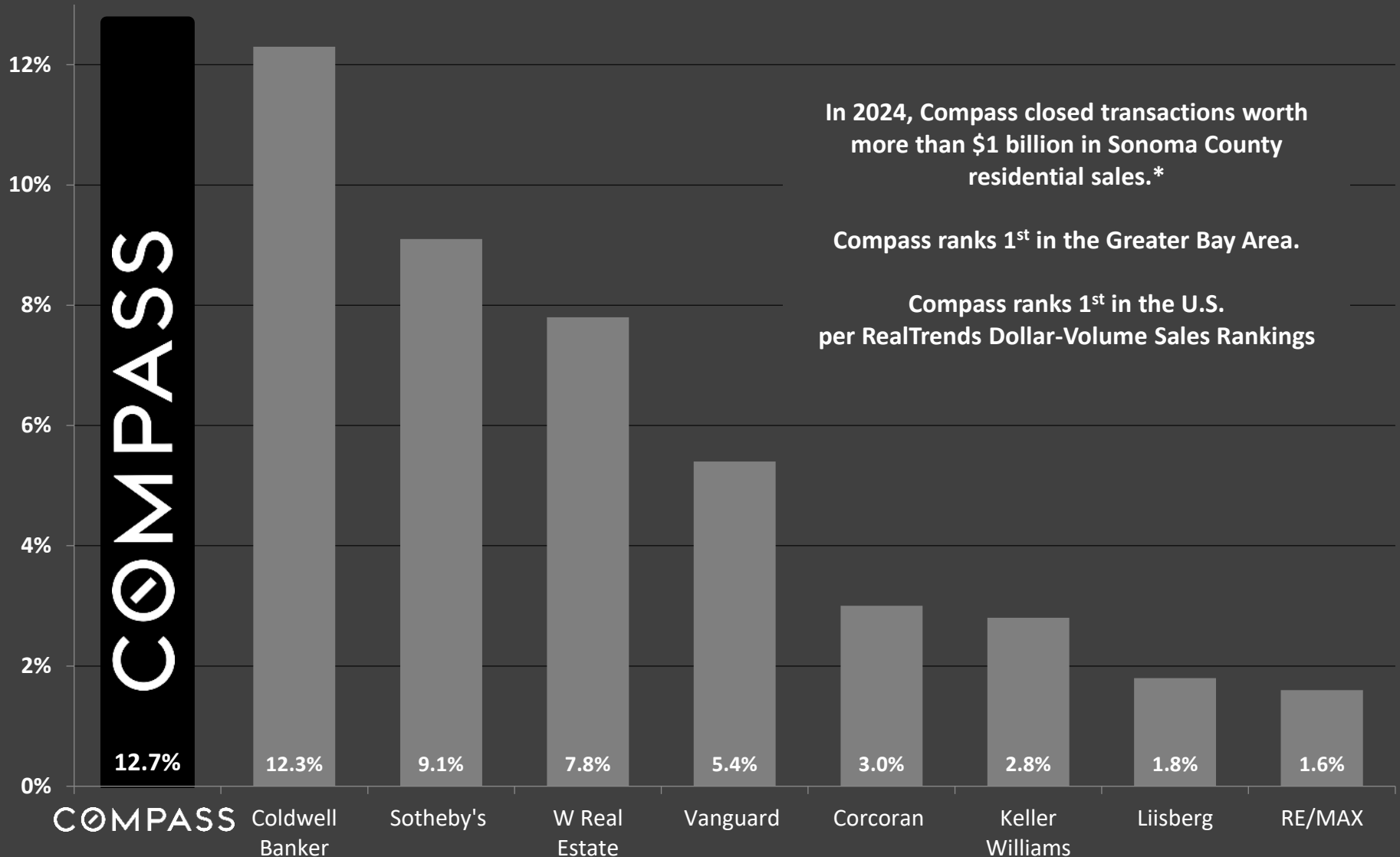
Percentage Market Share, \$5 Million+ Properties\*



\*12 months residential property sales reported to NorCal MLS Alliance through 6/30/25. Analysis made in good faith using transaction-side, dollar-volume sales data compiled by the MLS Ranking Report for the top 30 brokerages. \*\*12 greater Bay Area Counties, all property types, per TrendGraphix. Data from sources deemed reliable but should be considered approximate.

# Sonoma County Home Sales by Broker

## Percentage Market Share, by Dollar Volume Sales\*



In 2024, Compass closed transactions worth more than \$1 billion in Sonoma County residential sales.\*

Compass ranks 1<sup>st</sup> in the Greater Bay Area.

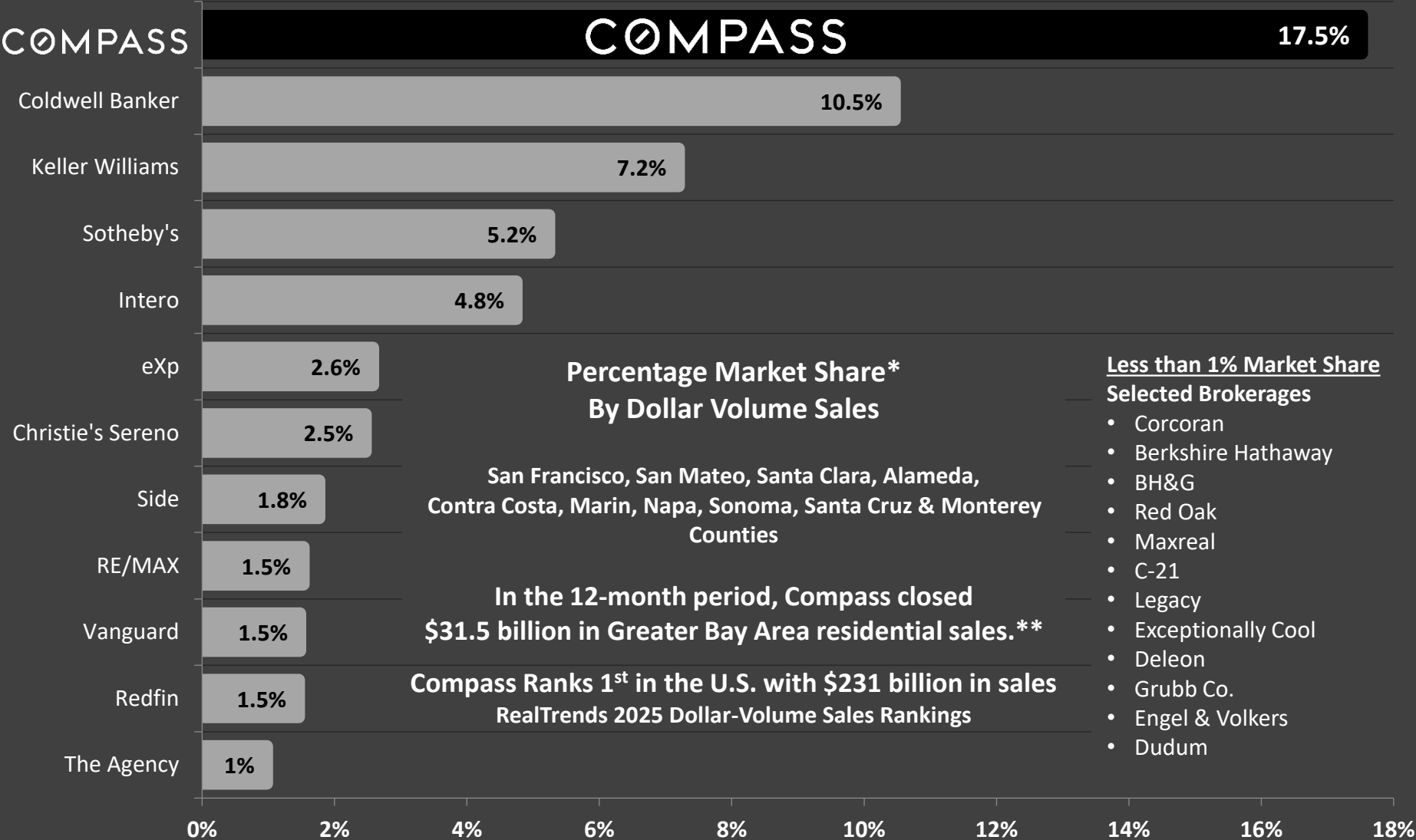
Compass ranks 1<sup>st</sup> in the U.S. per RealTrends Dollar-Volume Sales Rankings

\*2024 residential property sales reported MLS. Analysis made in good faith using transaction-side, dollar-volume MLS data compiled by TrendGraphix. Data from sources deemed reliable but should be considered approximate.



# San Francisco Bay Area Home Sales

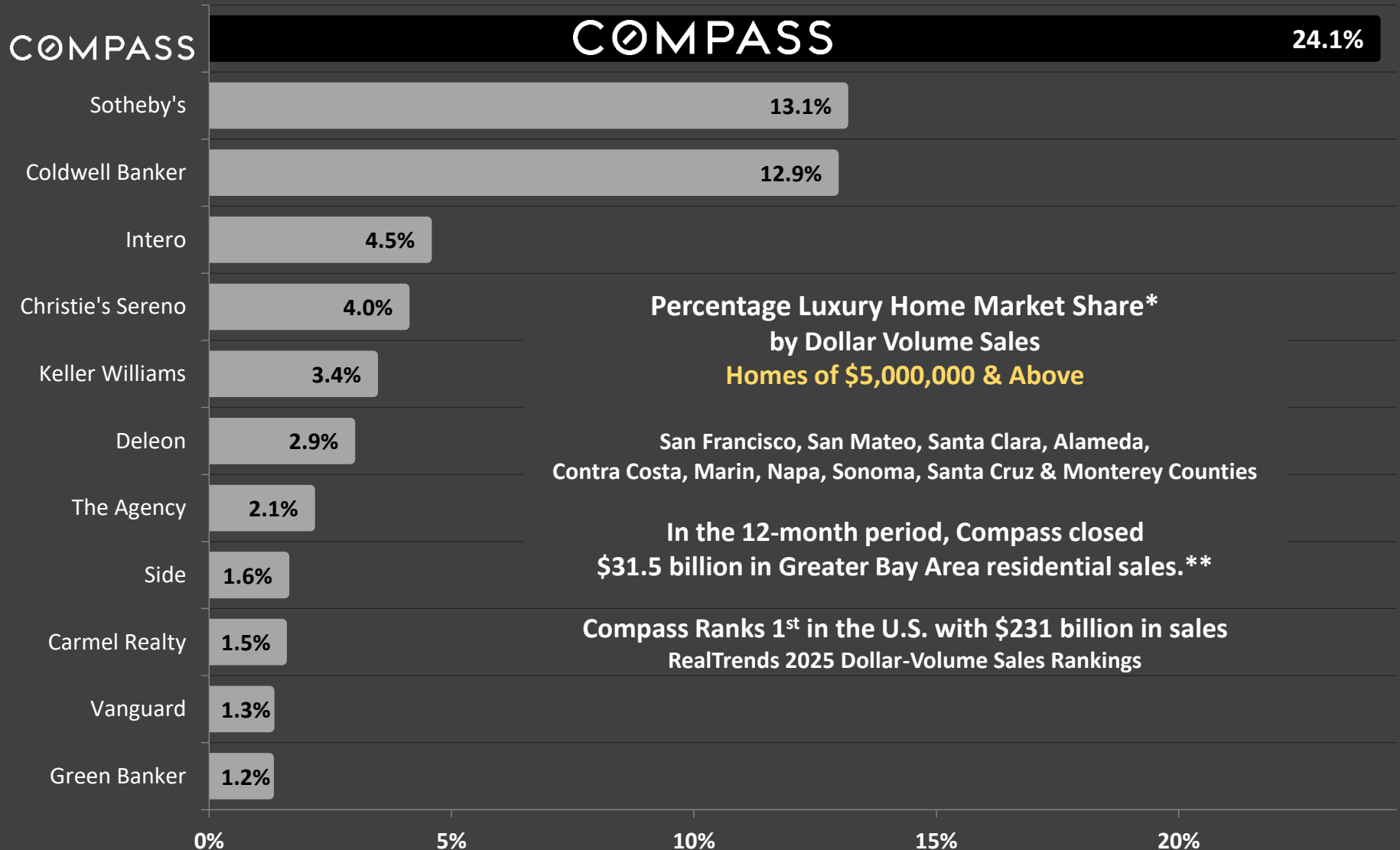
## Percentage Market Share by Broker/Brand\*



\*12 months transaction-side, dollar-volume residential property sales reported to Bay Area MLS Associations by late June 2025, per Broker Metrics cross-MLS analysis. Percentages rounded. \*\*12 greater Bay Area Counties, all property sales, per TrendGraphix. Data from sources deemed reliable but should be considered approximate. Analysis made in good faith with data available. Not all sales are reported to MLS.

# San Francisco Bay Area Luxury Home Sales

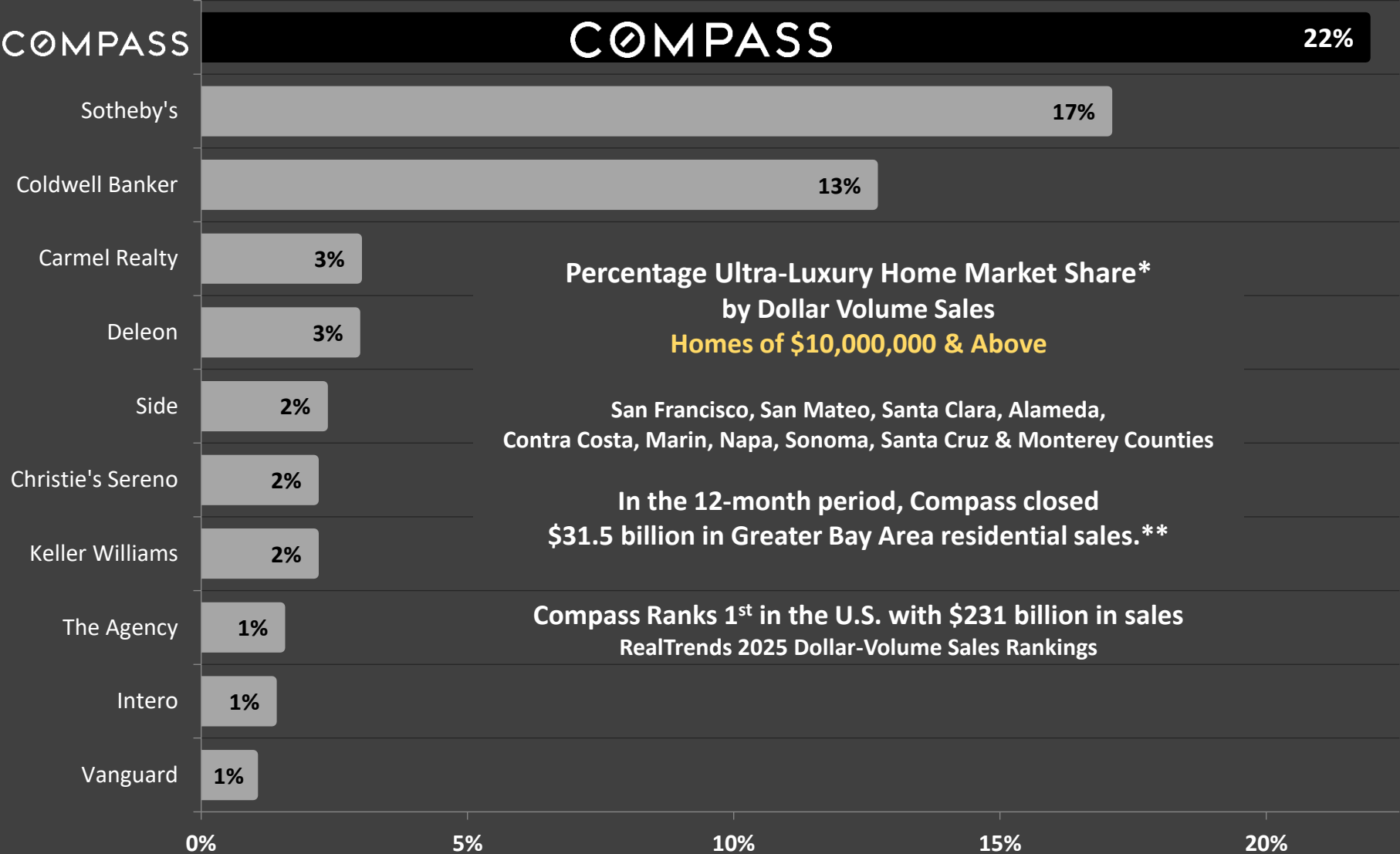
## Percentage Market Share, Homes Selling for \$5 Million+\*



\*12 months transaction-side, dollar-volume residential property sales reported to Bay Area MLS Associations by late June 2025, per Broker Metrics cross-MLS analysis. Percentages rounded. \*\*12 greater Bay Area Counties, all property sales, per TrendGraphix. Data from sources deemed reliable but should be considered approximate. Analysis made in good faith with data available. Not all sales are reported to MLS.

# San Francisco Bay Area Ultra-Luxury Home Sales

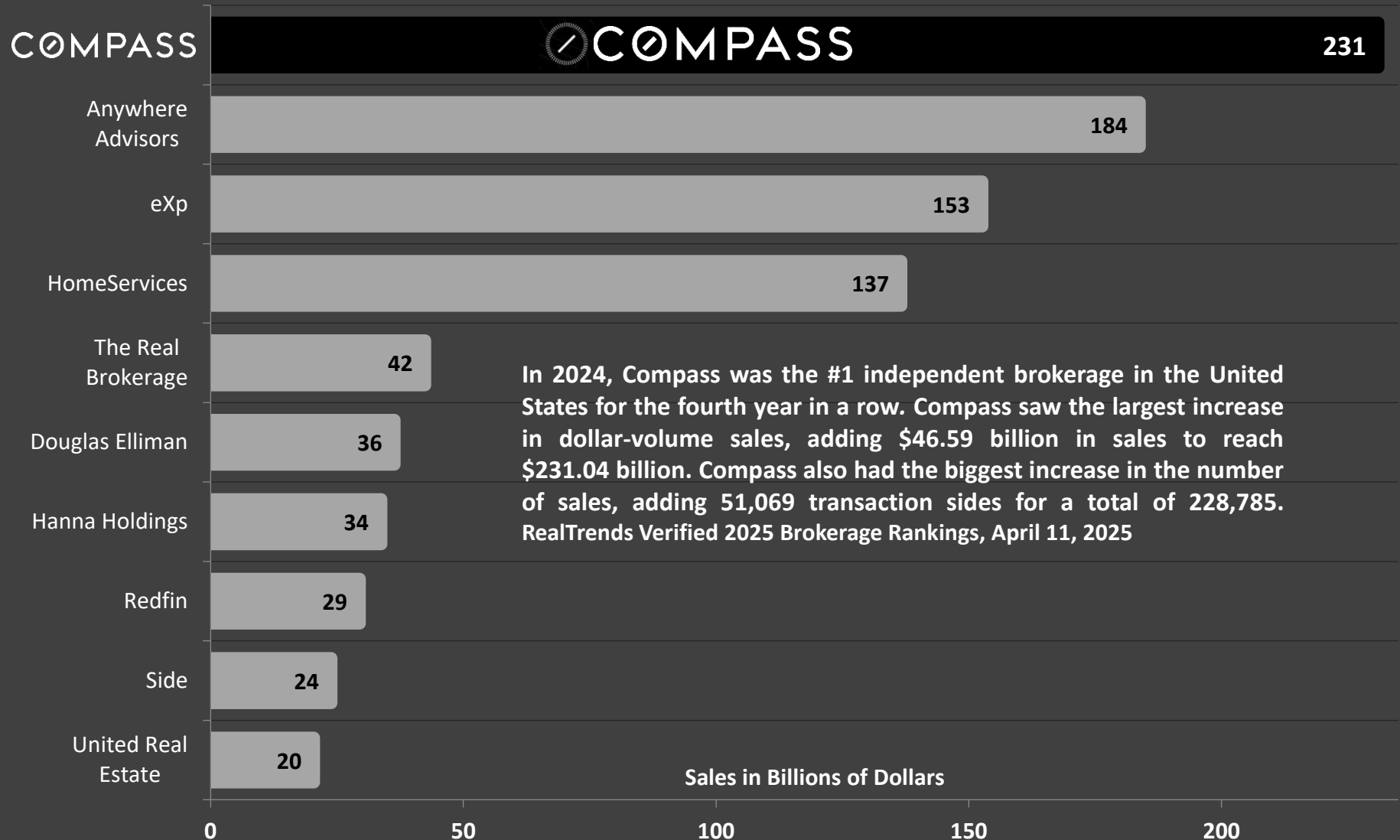
Percentage Market Share, Homes Selling for \$10 Million+\*



\*12 months transaction-side, dollar-volume residential property sales reported to Bay Area MLS Associations by late June 2025, per Broker Metrics cross-MLS analysis. Percentages rounded. \*\*12 greater Bay Area Counties, all property sales, per TrendGraphix. Data from sources deemed reliable but should be considered approximate. Analysis made in good faith with data available. Not all sales are reported to MLS.

# United States 2024 Home Sales

## In Billions of Dollars, by Brokerage\*



\*12 months transaction-side, dollar-volume residential property sales per RealTrends Verified 2025 Brokerage Rankings: <https://www.realtrends.com/ranking/best-real-estate-agents-united-states/brokerages-by-volume/>. Sales volumes rounded to nearest billion dollars. Analysis made in good faith with data from sources deemed reliable but should be considered approximate.